

Press Release

PLUTA attorney Peter Roeger launches M&A process for KonzeptBau

8 May 2025 · Bayreuth · Business Area: Insolvency Administration

Provisional insolvency administrator Mr Peter Roeger from PLUTA Rechtsanwalts GmbH has launched the process of finding an investor for KonzeptBau GmbH based in Bayreuth. To this end, he has exclusively appointed transaction consultancy BGA Invest to conduct the sale process and to market multiple sites for residential project development. The plots form part of the assets of KonzeptBau, which has been involved in provisional insolvency proceedings since 31 March 2025.

PLUTA attorney Mr Peter Roeger said, "The sale process could result in one of the following three scenarios: an overall solution for KonzeptBau, the bundled sale of multiple construction projects or the disposal of individual project development sites to various investors. Our goal is to achieve the best possible outcome." The provisional insolvency administrator, supported by BGA Invest, will dispose of the sites by tender as part of a structured process. Attorney Mr Peter Roeger is being supported in the proceedings by business lawyer Mr Holger Christian Buehler.

Sales portfolio with more than 150 residential units

The properties are located in Bayreuth and the

PLUTA press contact

Patrick Sutter
relatio PR
+49 89 210 257-22
presse@pluta.net

PLUTA expert



Peter Roeger

Rechtsanwalt,
Fachanwalt für Insolvenz-
und Sanierungsrecht,
Wirtschaftsjurist



Holger Christian Buehler

Diplom-Wirtschaftsjurist

About PLUTA

PLUTA assists companies facing legal and financial challenges. The firm provides support for reorganisations and transactions and helps companies to restructure and maintain their operations in crisis and insolvency situations. If necessary, PLUTA restructuring experts may also assume leadership roles in other businesses. Since the company was founded in 1982, PLUTA has constantly grown and today has a staff of approximately 500 employees in Germany, Spain and Italy. More than 290 business and management experts, attorneys, business lawyers, tax consultants, public auditors, certified accountants, economists, banking and bookkeeping experts, engineers and insolvency administration specialists, many with multiple qualifications, ensure practicable and economically sound solutions. PLUTA is one of the top restructuring companies, as demonstrated by rankings and awards from INDat, JUVE, The Legal 500, Who's Who Legal, brand eins, Wirtschaftswoche and Focus. Further information is available at www.pluta.net.

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surrounding area as well as at one Garmisch-Partenkirchen site. The sales portfolio covers a total area of more than 18,000 m², distributed across four plots of between 1,500 and 8,000 m². Overall, the development of more than 150 residential units is envisaged.

“We are pleased to support PLUTA again with our structured, transparent and legally compliant transaction process and to market the sites,” said Mr Marco Schlottermüller, managing director of BGA Invest. “By offering the properties for sale by tender, we intend to generate strong purchase bids for the client in order to achieve the most favourable financial result for the company.”

The project sites are ideally suited for the construction of new housing. Bayreuth is an important economic and cultural centre in Upper Franconia, with stable infrastructure, a university and constant demand for residential space. Garmisch-Partenkirchen complements the portfolio as an established residential and leisure location with a high standard of living and a scarcity of available land.

Further details on the projects:

Bayreuth: Erlanger Straße, 21 planned residential units

Kulmbach: Erlenweg, 57 planned residential units

Hof: Alter Seligenweg, 55 planned residential units

Garmisch-Partenkirchen: Klammstraße, 22 planned residential units

Planned solutions for advanced construction projects

Further information about PLUTA and the contents of these Press information you will find under www.pluta.net

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In addition to the project development sites, KonzeptBau had also been in the process of delivering multiple construction projects that are currently at an advanced stage. Mr Peter Roeger said, "Over recent weeks, we have comprehensively analysed all of the ongoing construction projects that are already well advanced. The discussions with all involved have been constructive. We are working together to find solutions that will allow the individual residential units to be handed over." This affects the Tannenbergsstraße project, where the exterior facilities in particular are yet to be constructed, and the Jahnstraße project, where there are still finishing works to be done.

20 years of experience in the construction industry

KonzeptBau is an experienced partner for turnkey construction and project development work. The company implements the related plans, up to and including turnkey handover, as a general contractor. It also acts as a general contractor with responsibility for delivery, managing the entire process of the construction project. Furthermore, KonzeptBau is engaged in the property development business and supports implementation as an experienced project developer. The company has been operating independently for more than 20 years and has delivered numerous construction projects, including houses and apartment buildings, commercial properties, social real estate and sports and leisure facilities.

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