

## Press Release

# All windeln.de SE shares to be transferred to investors under insolvency plan

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In the insolvency proceedings for windeln.de SE ('windeln.de' or the 'company'; ISIN: DE000WNDL300 and DE000WNDL318), insolvency administrator Mr Ivo-Meinert Willrodt from PLUTA Rechtsanwalts GmbH is in the process of drawing up an insolvency plan.

A key part of the plan envisages reducing the company's debt, transferring the current shares to various investors (including Hamburg-based MERIDIANA Capital Group GmbH) and maintaining the company's stock market listing. The investors have signed a corresponding letter of commitment and acceptance. Existing shareholders will receive no compensation. An offer pursuant to the German Securities Acquisition and Takeover Act (WpÜG) is not envisaged. The insolvency plan will serve solely to satisfy the company's creditors.

Once it has been drawn up and reviewed, the insolvency plan will be presented to creditors for approval at a discussion and voting meeting, which is expected to take place in late summer.

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### PLUTA expert



#### Ivo-Meinert Willrodt

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#### Wolfgang Bernhardt

Rechtsanwalt, Diplom-Kaufmann

#### About PLUTA

PLUTA helps companies in legally and economically difficult situations. Since the company was founded in 1982, PLUTA has constantly grown. Today PLUTA has a staff of about 500 employees in Germany, Spain and Italy including more than 290 graduates in business economics and business management, attorneys, business lawyers, tax consultants, public auditors, certified accountants, economists, bankers, bookkeepers, engineers and insolvency administration specialists. Many of them own multiple qualifications what ensures practicable and economically sensible solutions. In particular, PLUTA provides support in restructuring companies affected by a crisis or insolvency and in continuing business operations, if necessary by involving restructuring experts in a responsible role. PLUTA is one of the top enterprises specialising in restructuring and turning around companies, as demonstrated by rankings and awards from INDat, JUVE, The Legal 500, Who's Who Legal, brandeins, and Focus. Further information at [www.pluta.net](http://www.pluta.net)

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**Hans-Christian Kaellner**

Industriekaufmann

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