

Press Release

All windeln.de SE shares to be transferred to investors under insolvency plan

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In the insolvency proceedings for windeln.de SE ('windeln.de' or the 'company'; ISIN: DE000WNDL300 and DE000WNDL318), insolvency administrator Mr Ivo-Meinert Willrodt from PLUTA Rechtsanwalts GmbH is in the process of drawing up an insolvency plan.

A key part of the plan envisages reducing the company's debt, transferring the current shares to various investors (including Hamburg-based MERIDIANA Capital Group GmbH) and maintaining the company's stock market listing. The investors have signed a corresponding letter of commitment and acceptance. Existing shareholders will receive no compensation. An offer pursuant to the German Securities Acquisition and Takeover Act (WpÜG) is not envisaged. The insolvency plan will serve solely to satisfy the company's creditors.

Once it has been drawn up and reviewed, the insolvency plan will be presented to creditors for approval at a discussion and voting meeting, which is expected to take place in late summer.

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About PLUTA

PLUTA assists companies facing legal and financial challenges. The firm provides support for reorganisations and transactions and helps companies to restructure and maintain their operations in crisis and insolvency situations. If necessary, PLUTA restructuring experts may also assume leadership roles in other businesses. Since the company was founded in 1982, PLUTA has constantly grown and today has a staff of approximately 500 employees in Germany, Spain and Italy. More than 290 business and management experts, attorneys, business lawyers, tax consultants, public auditors, certified accountants, economists, banking and bookkeeping experts, engineers and insolvency administration specialists, many with multiple qualifications, ensure practicable and economically sound solutions. PLUTA is one of the top restructuring companies, as demonstrated by rankings and awards from INDat, JUVE, The Legal 500, Who's Who Legal, brand eins, Wirtschaftswoche and Focus. Further information is available at www.pluta.net.

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Hans-Christian Kaellner

Industriekaufmann

Further information about PLUTA and the contents of these Press information you will find under www.pluta.net

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